1 James I. Stang, Esq. (CA Bar No. 94435) Shirley S. Cho, Esq. (CA Bar No. 192616) 2 Werner Disse, Esq. (CA Bar No. 143458) PACHULSKI STANG ZIEHL & JONES LLP 3 10100 Santa Monica Blvd., 11th Floor Los Angeles, California 90067-4100 4 Telephone: 310/277-6910 5 Facsimile: 310/201-0760 Email: jstang@pszjlaw.com 6 scho@pszilaw.com wdisse@pszilaw.com 7 Zachariah Larson, Esq. (NV Bar No. 7787) 8 LARSON & STEPHENS 9 810 S. Casino Center Blvd., Ste. 104 10

Las Vegas, NV 89101 Telephone: 702/382.1170

Facsimile: 702/382.1169 Email: zlarson@lslawnv.com

[Proposed] Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

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THE RHODES COMPANIES, LLC, aka "Rhodes Homes, et al.,"

Debtors.

Case No.: BK-S-09-14814-LBR (Jointly Administered)

E-File: May 18, 2009

Chapter 11

73203-002\DOCS_LA:201044.1

¹ The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

		Case 09-14814-gwz Doc 183 Entered 05/18/09 18:41:32 Page 2 of 5
	1 2	Affects: All Debtors Affects the following Debtor(s)
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	4	NOTICE OF ENTRY OF ORDER
	5	TO: ALL INTERESTED PARTIES:
	6	YOU ARE HEREBY NOTICED that a FINAL ORDER GRANTING DEBTORS'
	7	MOTION FOR AN ORDER UNDER SECTION 366 OF THE BANKRUPTCY CODE (A)
	8	PROHIBITING SERVICE, (B) DEEMING UTILITIES ADEQUATELY ASSURED OF
	9	FUTURE PERFORMANCE, AND (C) ESTABLISHING PROCEDURES FOR
	10	DETERMINING ADEQUATE ASSURANCE OF PAYMENT [RE: DOCKET NO. 11] was
1169	11	entered on May 18, 2009. A copy of the Order is attached hereto.
Casino Center Blvd., Suite 104 Las Vegas, Nevada 89101 (702) 382-1170 Fax: (702) 382-1169	12	DATED this 18th day of May, 2009.
	13	LARSON & STEPHENS
	14	/s/ Zachariah Larson, Esq.
iter B Nevac 170	15	Zachariah Larson, Bar No. 7787
Casino Center as Vegas, Nev: (702) 382-1170	16	Kyle O. Stephens, Bar No. 7928 810 S. Casino Center Blvd., Suite 104
	17	Las Vegas, NV 89101 Attorneys for Debtor
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Case 09-14814-qwz Doc 183 Entered 05/18/09 18:41:32 Page 3 of 5 Case 09-14814-lbr Doc 181 Entered 05/18/09 14:26:27 Page 1 of 3 ES BANKRUE Į 2 3 PICT OF NE **Entered on Docket** May 18, 2009 4 Hon. Linda B. Riegle United States Bankruptcy Judge 5 б 7 James I. Stang, Esc. (CA Bar No. 94435) Shirley S. Cho, Esq. (CA Bar No. 192616) R Werner Disse, Esq. (CA Bar No. 143458) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd., 11th Floor Los Angeles, California 90067-4100 10 Telephone: 310/277-6910 Facsimile: 310/201-0760 18 Email: jstung@pszilaw.com (702) 382-1170 Fax: (702) 382-1169 scho@pszjiaw.com 12 wdissc@pszjlaw.com 810 S. Cusho Center Blvd., Suite 104 Zachariah Larson, Esq. (NV Bar No. 7787) 13 LARSON & STEPHENS Las Vegus, Nevndn 89101 14 810 S. Casino Center Blvd., Ste. 104 Las Vegas, NV 89101 15 Telephone: 702/382.1170 Facsimile: 702/382.1169 16 Email: zlæson@lslævov.com 17 [Proposed] Attorneys for Debtors and Debtors in Possession Ë 18 UNITED STATES BANKRUPTCY COURT 19 DISTRICT OF NEVADA 20 In re: Case No.: BK-S-09-14814-LBR 21 (Jointly Administered) 22 ¹ The Debtors in these cases, along with their case numbers are: Reritage Land Company, LLC (Case No. 09-23 14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Agache Frunting, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case 74 No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhora Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, 25 LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 69-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 69-14844); Rhodes Design and Development Corporation (Case No. 26 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany 27 Acquisitions, LLC (Case No. 09-14853); Rhudes Ranch Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Beleave, LP 28 (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Toscany Golf Country Club, LLC (Case No. 09-14884); and Pinancle Garding, LLC (Case No. 69-14887).

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Page 2 of 3

Doc 181

Case 09-14814-lbr

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THE RHODES COMPANIES, LLC, aka
"Rhodes Homes," et al.,

Debtors.

Affects:

All Debtors

Affects the following Debtor(a)

Chapter 11

FINAL ORDER GRANTING DEBTORS' MOTION FOR AN ORDER UNDER SECTION 366 OF THE BANKRUPTCY CODE (A) PROHIBITING UTILITY PROVIDERS FROM ALTERING, REFUSING OR DISCONTINUING SERVICE, (B) DEEMING UTILITIES ADEQUATELY ASSURED OF FUTURE PERFORMANCE, AND (C) ESTABLISHING PROCEDURES FOR DETERMINING ADEQUATE ASSURANCE OF PAYMENT [Re: Docket No. 11]

This matter came before the Court on the Motion of the Debtors for an Order Under Section 366 of the Bankruptcy Code (a) Prohibiting Utility Providers From Altering, Refusing or Discontinuing Service, (b) Deeming Utilities Adequately Assured of Future Performance, and (c) Establishing Procedures for Determining Adequate Assurance of Payment (the "Motion") [Docket Number 11] filed by the above-captioned debtors and debtors in possession (the "Debtors"). On April 30, 2009, the Court entered an order granting the Motion, on an interim basis (the "Interim Order") [Docket Number 122], and scheduled a final hearing on the Motion for May 15, 2009 at 1:30 p.m. (the "Final Hearing"). The Court finds that the relief requested in the Motion is in the best interest of the Debtors, their estates and creditors and other parties in interest and that, in light of the record of the hearing on the Motion, the Utility Deposits² and the Procedures provided for by the Motion constitute adequate assurance of payment of the Utility Providers for their postpetition services. After due deliberation thereon and sufficient cause appearing therefor

IT IS HEREBY ORDERED THAT:

- The Motion is GRANTED on a final basis, as provided herein.
- Nevada Power Company, d/b/a NV Energy, is not subject to the terms of this Order, but rather shall be governed by the terms of a separate Stipulation.

² Capitalized terms not otherwise defined herein have the meanings given to them in the Motion.

BIO S. Costno Contor Bivd., Suite 1114

Las Vegas, Nevado 89101

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4	The procedures set forth in paragraphs 3 through 11 of the Interim Order
are bereby approved	on a final basis,

- 4. Nothing in this order shall be deemed to vacate or modify any other restrictions on the termination of service by a Utility Provider as provided by sections 362 and 365 of the Bankruptcy Code or other applicable law. Nothing herein or in the Motion shall constitute postpelition assumption or adoption of any agreement pursuant to section 365 of the Bankruptcy Code, nor shall saything herein be deemed a waiver by the Debtors or any other party of any rights with respect to the assumption or rejection of an executory contract.
- 5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

APPROVED AS TO FORM AND CONTENT: DATED this 15th day of May 2009.

By: /s/ Kirby C. Gruchow. Jr. LEACH JOHNSON SONG & GRUCHOW 5495 South Rainbow Blvd., Str. 202 Las Vegas, NV 89118 Counsel for Newada Power Company

August Lhndis

Office of the United States Trustee 300 Las Vegas Blvd. S., Ste. 4300 Las Vegas, NV 89101

Submitted by:

DATED this 15th day of May 2009.

19 By: /s/ Zachariah Larson

LARSON & STEPHENS 20

Zachariah Larson, Esq. (NV Bor No 7787)

Kyle O. Stephens, Hsq. (NV Bar No. 7928)

810 S. Casino Center Blvd., Stc. 104

Las Vogas, NV 89101

(702) 382-1170 (Telephone)

23 (702)382-1169

zlorson@lslawnv.com 24

Proposed Attorney for Debtors

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